UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

Securities and Exchange Commission
v.
McAfee, Inc. (f/k/a Network Associates, Inc.)
C-06-0009 (PJH)

SEC/McAFEE, INC. FAIR FUND
INSTRUCTIONS FOR PROOF OF CLAIM FORM

If you purchased common stock of McAfee, Inc. (formerly known as Network Associates, Inc.) ("McAfee"), during the period from trade date August 17, 1998 through trade date December 26, 2000 and continuously held or retained such stock though the close of the markets on December 26, 2000, then you may be eligible for full or partial recovery of losses you incurred. The U.S. District Court of the Northern District of California has established a $50,000,001 Fair Fund to compensate investors harmed by the alleged misrepresentations and omissions concerning McAfee's financial results alleged in *Securities and Exchange Commission v. McAfee, Inc. (f/k/a Network Associates, Inc.).*

General Instructions:

- In order to recover compensation to which you may be entitled in this matter, you must complete and sign the attached Proof of Claim Form (unless you submitted a previously approved claim in the Network Associates II Class Action identified below), and attach the required supporting documentation.

- Submission of a Proof of Claim Form, however, does not guarantee that you will share in the proceeds of the Fair Fund.

- You must submit your completed and signed Proof of Claim Form to the following address :

SEC/McAfee, Inc. (f/k/a Network Associates, Inc.) Fair Fund
c/o Jeffrey Plotkin, Esq.
Distribution Agent
P.O. Box 9306
Dublin, OH 43017-4206
Tel.: 1 (800) 893-4359

- The Proof of Claim Form must be received by the Distribution Agent by **July 27, 2009.**

- If you previously submitted an approved Proof of Claim Form in *In re Network Associates, Inc. II Sec. Litig.*, Case No. CV-00-4849-MJJ, a securities class action involving McAfee's predecessor corporation, Network Associates, Inc. ("Network Associates II Class Action") you do not need to submit another Proof of Claim Form to participate in the Fair Fund unless you engaged in, and wish to submit a claim for, additional transactions in McAfee (f/k/a Network Associates, Inc.) common stock during the period from August 17, 1998 through and including December 26, 2000 for which a claim was not previously approved in that class action.

- To view the Fair Fund Distribution Plan approved by the Court in this matter and other information related to the distribution process, please visit the Fair Fund's website at www.McAfeeSECsettlement.com.

Instructions for Proof of Claim Form

Section A (Claimant Information):

- Please provide the requested claimant information, including your name (if joint claimants, include both names), Social Security Number or Taxpayer Identification Number, and contact information.

- If a legal representative or agent is submitting the claim for you, and you would like the Distribution Agent to contact that person instead of you, please provide his or her name where indicated and his or her contact information in the box below.

- If you are a trustee, executor, administrator, custodian or other nominee and are completing and signing this form on behalf of the beneficial owner, you must attach documents showing your authority to make a claim.

Section B (McAfee, Inc. (f/k/a/ Network Associates, Inc.) Common Stock Transactions):

- Please list the number of shares of McAfee common stock held at the close of trading on August 14, 1998. McAfee common stock includes common stock issued by Network Associates, Inc.

- Please provide the requested information on all purchases and sales of McAfee common stock made by you during the period from trade date August 17, 1998 through and including trade date December 26, 2000, including the dates of those transactions and the number of shares purchased or sold.

- Please indicate the number of shares of McAfee common stock that you owned at the close of trading on December 26, 2000.

- You must provide appropriate documentation supporting all transactions reported. Appropriate supporting documentation includes trade confirmations, official monthly, quarterly or annual brokerage statements or stock certificates.

- If you elect to aggregate purchases and sales of McAfee common stock from separate accounts held or controlled by you or your affiliates, please check the appropriate box and provide supporting documentation for all such accounts. For further information on the types of accounts that may be aggregated, please review Section 3.9 of the Distribution Plan (available at www.McAfeeSECsettlement.com).

- If you need additional space to list all transactions, you must check the appropriate box at the bottom of the page and photocopy the page. *Additional pages will not be reviewed if you do not check the box.*

Section C (Certification and Signature):

- Please read the Certification in Section C and if accurate, sign and date the bottom of the Proof of Claim Form. Your signature serves as a certification that the information provided on the form and all supporting documentation are true, correct, and genuine.

- If the McAfee common stock is jointly owned, all owners must sign.

- If ownership is by an entity (e.g., a business or trust), or if a legal representative or agent is signing, appropriate written authorization (such as a consent or a power of attorney) must be enclosed.

- **IMPORTANT! TO BE POTENTIALLY ELIGIBLE TO SHARE IN THE $50 MILLION SEC/McAFEE FAIR FUND, YOUR PROOF OF CLAM FORM MUST BE RECEIVED BY JULY 27, 2009 (unless you submitted a previously approved claim in the Network Associates II Class Action).**